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18 December 2017

Manager of Company Announcements  
Australian Securities Exchange

### **e-lodgement**

**Number of pages: 2**

### **Revised timetable Equal Access Buy Back**

The unmarketable securities buyback concluded on 15 December.

As foreshadowed in the Appendix 3C lodged on 3 November and the Appendix 3D lodged on 13 December the time table for the equal access buy back has been revised. The time table is now.

Date of Shareholder Delisting and Equal Access Buy Back Approval.	9 October 2017
Closing date for acceptances of Unmarketable Parcel Buy Back offers.	15 December 2017
Ex-Entitlement Date – Shares acquired on or after this date will not confer an entitlement to participate in the Equal Access Buy Back.	19 December 2017
Record date for eligibility for Equal Access Buy Back offers.	20 December 2017
Estimated date proceeds despatched by the Company to shareholders under the terms of the Unmarketable Parcel Buy Back offer.	22 December 2017
Equal Access Buy Back Offer opens and Equal Access Buy Back Offer Documents despatched by the Company.	22 December 2017
Closing date for acceptances of Equal Access Buy Back offers.	17 January 2018
All Shares in LFC suspended by ASX	17 January 2018
Buy Back Date - date on which Shares accepted under the Buy Back are cancelled.	22 January 2018
Shares in the Company Delisted from the ASX (being the date specified by the ASX).	24 January 2018

**LIFE Corporation Ltd**

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Estimated date Equal Access Buy Back proceeds distributed to participants  
by cheque or by direct credit into a nominated accounts.

25 January 2018

Yours faithfully

**Andrew Wilson**  
**Company Secretary**  
Encl